

Patient Safety Incident Requiring Investigation Policy

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Summary

This document outlines the process for managing Patient Safety Incidents Requiring an Investigation (PSIRI) in Marie Curie (MC) Caring Services.

Scope and Audience

The policy applies to all staff and volunteers within Marie Curie Caring Services. This policy is specific to patient safety incident investigation responses conducted for the purpose of learning and improvement across all care and support services within Caring Services. PSIRF is mandated within English services, however, within Marie Curie, the incident framework will be aligned across all four nations.

Purpose of this Policy

This policy supports the requirements of the Patient Safety Incident Response Framework (PSIRF) and sets out Marie Curie's approach to developing and maintaining effective and compassionate systems and processes for responding to patient safety incidents and issues for the purpose of learning and continuous improvement in patient safety.

The PSIRF advocates a co-ordinated and data-driven response to patient safety incidents. It embeds patient safety incident response within a wider system of improvement and prompts a significant cultural shift towards systematic patient safety management that ensures the engagement and involvement of patients and the people who support them in the incident response.

This policy supports development and maintenance of an effective patient safety incident response system that integrates the four key aims of the PSIRF:

- compassionate engagement and involvement of those affected by patient safety incidents which may include patients, and the people who support them and staff/volunteers.
- application of a range of system-based approaches to learning from patient safety incidents
- considered and proportionate responses to patient safety incidents and safety issues
- supportive oversight focused on strengthening response system functioning and improvement.

This policy aims to support a cross organisational approach within Marie Curie, aligning all regulatory and contractual requirements and providing a consistent approach to patient safety incident response. In addition, whilst the requirements for PSIRF move away from definitions of serious incidents, and investigation levels influenced by levels of harm, this policy reflects that as a charity, Marie Curie will need to continue to adhere to other regulations e.g., Charity Commission who have different requirements.

Statements

Our Patient Safety Culture

Patient safety incident responses are conducted to address concerns or needs from the impact of the incident on patients and the people who support them and for the purpose of learning and identifying system improvements to reduce risk. Safety learning from patient

safety responses also includes learning from good or positive practice identified during the course of investigation.

Any patient safety incident response that seeks to find liability, accountability or causality is beyond the scope of this policy.

Incident investigation under this policy follows a systems-based approach, avoiding the person focus approach where the actions or inactions of people, or 'human error', are stated as the cause of an incident.

There is no remit within this approach to apportion blame or determine liability, preventability, or cause of death in a response conducted for the purpose of learning and improvement. Other processes, such as claims handling, human resources investigations into employment concerns, professional standards investigations, coronial inquests, and criminal investigations, exist for that purpose. The principle aims of each of these responses differ from those of a patient safety response and are outside the scope of this policy.

Information from a patient safety response process can be shared with those leading other types of responses, but other processes should not influence the remit of a patient safety incident response. These types of investigation should be undertaken separately but with relevant teams working together to ensure staff are not unfairly exposed to punitive disciplinary action.

All staff responsible for managing investigations will receive the appropriate training to ensure that the incident response is appropriate, robust, that learning is captured, and individuals involved in safety incidents are offered the appropriate support and concerns answered.

Meaningful and compassionate engagement with patients and those people whose support them substantially improves understanding of what happened, and potentially how to prevent a similar incident in future. Marie Curie promotes the involvement of patients, those people whose support them as partners both in their own care and in the wider oversight of care and service provision. The impact on the patient and those people who support them should not be underestimated and requires their needs to be managed compassionately and effectively and their concerns heard and addressed with planned regular communications.

To ensure that staff involved in patient safety incidents are appropriately supported the Marie Curie Just Culture framework will be used alongside this policy to guide responses, shown in Appendix 1. Patient safety incident response outputs will be undertaken avoiding blaming individuals directly, or indirectly, by inappropriately focusing on individual training and self-reflection.

Patient Safety Partners

Marie Curie recognises the important role that patient safety partners have in helping to improve patient safety across the organisation. Patient safety partners should be appointed to support Marie Curie incident response oversight committees and support policy development in the Quality Trustee Committee and Clinical Reference Group, where appropriate.

Addressing Health Inequalities

Marie Curie operates in increasingly diverse communities and recognise the key role the organisation plays in tackling health equalities in partnership with local health partner

agencies and services.

The Marie Curie *Equality, Diversity and Inclusion Policy* sets out the approach to equality, diversity and inclusion to ensure clear expectations are set for everyone working in Marie Curie to ensure patients and those important to them who use our services receive the best end of life experience possible.

Access is available to a wide range of material in a range of accessible formats such as easy read, translation and interpretation services and staff are actively encouraged to utilise these supportive tools to ensure patients, those important to them and staff can be involved in patient safety learning responses.

It is not possible at present to use data within Marie Curie to identify any disproportionate risk to patients with specific characteristics and use this to inform patient safety incident response, due to the capability of current reporting systems. However, the incident response will consider, explore, and respond to potential issues related to health inequalities identified through incident investigation and this information will be used to develop, revise and maintain the Marie Curie Patient Safety Incident Response Policy and Plans.

The use of the System Engineering Initiative for Patient Safety (SEIPS) framework will be promoted when responding to patient safety incidents to prompt consideration of inequalities, including when developing safety actions. An individual person-centred approach will be used to engage and involve patients, those who support them, and staff, following a patient safety incident with consideration of their different needs.

Engaging and involving patients, families and staff following a patient safety incident

The PSIRF recognises that learning and improvement following a patient safety incident can only be achieved if supportive systems and processes are in place. It supports the development of an effective patient safety incident response system that prioritises compassionate engagement and involvement of those affected by patient safety incidents (including patients, those who support them and staff). This involves working with those affected by patient safety incidents to understand and answer any questions they have in relation to the incident and signpost them to support as required.

Duty of Candour responsibilities will be upheld in line with the MC Duty of Candour Policy and the four UK nations regulatory requirements for statutory duty of candour.

Patient safety Incident Response Planning

In Marie Curie services the application of a range of system-based approaches to learning from patient safety incidents will be taken. Considered and proportionate responses will be taken to patient safety incidents to ensure that there is an appropriate balance of effort between learning through responding to incidents/exploring issues and improvement work.

The SEIPS framework, endorsed by PSIRF, will be promoted, to understand outcomes within complex systems which can then be applied to support the analysis of incidents and safety issues more broadly.

Recognising that some incidents in Marie Curie require a specific type of response as set out in the Marie Curie Incident Policy and/or regulations, the following approach (table 1) to incident response will be used as a framework within Marie Curie. The table is a guide and should there be an unexpected trend or cluster of incidents then a different incident response to that indicated in the table may be required.

Table 1: proportionate response to patient safety incidents

Patient safety incident type	Required Response	Anticipated Improvement Route
Incidents meeting the Never Event criteria	Patient Safety Incident Investigation (PSII)	Safety Learning Panel
Deaths due to a problem in care (meets learning from deaths	Patient Safety Incident Investigation (PSII)	Learning from Deaths
criteria)		Safety Learning Panel
Death of a Person with Learning Disabilities where there is reason	Patient Safety Incident Investigation (PSII)	Learning from Deaths
to believe death was contributed		Safeguarding Assurance
to by one or more patient safety	LeDer Review	Group
incidents / problems in the	https://leder.nhs.uk/	·
healthcare of a service		Safety Learning Panel
commissioned by the NHS		
Safeguarding Incidents	As recommended by Safeguarding Requirements	Safeguarding Assurance Group
		Safety Learning Panel
Notification of Infectious Disease	Comprehensive / Concise Post Infection Review (PIR)	Infection Prevention Control Committee
	. ,	Safety Learning Panel

Patient Safety Incident Type / Issue	Planned Response	Anticipated Improvement Route
Incidents of Severe Harm	Duty of Candour	Governance Group appropriate to incident
Complex incident with potential for significant	Comprehensive Patient Safety Incident Investigation	Safety Learning Panel
organisational learning	(PSII)	Quality Trustees Committee
Incidents of Moderate Harm where action plan is not	Duty of Candour	Group appropriate to subject
currently in place.	Concise Patient Safety Incident Investigation (PSII)	Safety Learning Panel
Less complex incident with potential for significant organisational learning.		Quality and Performance Meeting.
Pressure Damage	Rapid Review	Local Action Plan
l 1000ulo Bulliago		Tissue Viability Group
	Internal benchmarking	Quality and Performance Meeting
Falls	Rapid Review	Local Action Plan
	Internal benchmarking	Falls Prevention Group
		Quality and Performance Meeting
Medication Errors	Rapid Review	Local Action Plan
	Internal benchmarking	Medication Management Group
		Quality and Performance Meeting
Low / No Harm Incidents	Rapid Review for incident categories with a current action plan or potential for learning and new action plan	Local Incident Meeting
	developed / actions added to existing action plan where required.	
	Investigation not required	

NB: If an incident is RIDDOR reportable, as a minimum, a rapid review should be carried out to meet HSE expectations should they follow up the RIDDOR. If more detailed information or a concise / comprehensive investigation is required, the Health and Safety Team will advise.

Resources and training to support patient safety incident response

The training requirements within Marie Curie acknowledge that specific knowledge and experience are required for those leading patient safety incident responses and those in oversight roles detailed in Appendix 2. This includes knowledge of systems thinking and system-based approaches to learning from patient safety incidents including compassionate and effective engagement and support of patients and the people who support them .

Those involved in governance and oversight of patient safety incident response must have the knowledge to constructively challenge the strength and feasibility of safety actions to improve underlying system issues and be able to support the practical application of PSIRF oversight principles and standards.

The training requirements in Marie Curie are detailed in <u>Appendix 3</u>. Anyone undertaking a learning response to a patient safety incident must have had the relevant training. In respect to comprehensive Patient Safety Incident Investigation (PSII) if there is a lack of trained people available to undertake the investigation, the investigation must be supported by a member of the Nursing and Quality team who has completed the two-day systems approach to learning from patient safety incidents.

The patient safety incident response plan

The Marie Curie plan sets out how Marie Curie intends to respond to patient safety incidents over a period of 12 to 18 months. The plan will remain flexible and consider the specific circumstances in which each patient safety incident occurred and the needs of those affected, as well as the approach to improvement.

Reviewing the patient safety incident response policy and plan

The patient safety incident response plan is a 'living document' that will be appropriately amended and updated as it is used to respond to patient safety incidents. The plan will be reviewed every 12 to 18 months to ensure its focus remains up to date; with ongoing improvement work the patient safety incident profile is likely to change. This will also provide an opportunity to re-engage with stakeholders to discuss and agree any changes made in the previous 12 to 18 months.

Updated plans will be published on the Marie Curie website, replacing the previous version.

A rigorous planning exercise will be completed every four years and more frequently if appropriate to ensure efforts continue to be balanced between learning and improvement. This more in-depth review will include reviewing the response capacity, mapping services, a wide review of organisational data (for example, patient safety incident investigation (PSII) reports, improvement plans, complaints, claims, staff survey results, inequalities data, and reporting data) and wider stakeholder engagement.

Responding to patient safety incidents

Patient safety incident reporting arrangements

Within MC any of the following patient safety incidents will be reported as an incident:

- Incidents that caused harm or damage
- Incidents that were not intercepted and did not cause harm or damage but could have
- Near Misses, incidents that were intercepted before harm to the patient occurred.

Immediate risks will be managed appropriately, and preventative action taken to contain any risk and avoid similar repeated incidents. An incident reporting form will be completed on the MC incident database. This will ensure that incidents are cascaded appropriately. For complex incidents or those that appear to have resulted in moderate harm or above a senior manager and Associate Director Nursing & Quality will be notified at the first available opportunity.

The incident will also be recorded in the relevant clinical record in line with the *Marie Curie Clinical Records Policy*.

Any member of staff or volunteer is able to complete an incident form on the MC electronic incident database within two working days of the incident occurring / becoming aware of the incident. Ideally the person who was directly involved in the incident will complete the incident report as soon as possible after the event. Where this is not possible a witness or the person who identified the incident will complete the electronic incident reporting form.

Patient safety incident response decision-making

The Head of Quality and Clinical Practice (or designated deputy) is responsible for determining the proportionate response to the patient safety incident in line with Table 1 above.

Where a rapid review or concise investigation is required the Head of Quality and Clinical Practice will identify an appropriately trained person(s) to lead this response. If a comprehensive investigation is required, this will be discussed with the Nursing and Quality team to agree responsibilities and support.

Responding to cross-system incidents/issues

Where an incident involving multiple providers and/or services across a care pathway is too complex for Marie Curie to manage, the appropriate ICB/Commissioning body will be approached to support the co-ordination of a cross-system response.

The Head of Quality and Clinical practice (or designated deputy) should collaborate with local partners to ensure learning responses are co-ordinated at the most appropriate level of the system.

Marie Curie staff will work together with the relevant external providers to establish and undertake cross system learning responses.

Timeframes for learning responses

A response will start as soon as possible after an incident is identified, and usually completed within one to two months in line with the guide in table 2

Table 2: Guide to timeframes for safety incident response

Response type	Time Frame
Rapid Review	Within 2 working days of becoming aware
	of the incident
Concise Investigation	Within 30 working days from date of reporting incident in Vantage (incident reporting system)
Comprehensive Investigation	Within 60 working days from date of reporting incident in Vantage

The timeframe for completing the response will be agreed with those affected by the incident, provided they are willing and able to be involved.

In exceptional circumstances a longer timeframe may be needed to respond to an incident. In this case, any extension to timescales should be agreed with those affected (including the patient, family, carer, and staff) where possible.

The Head of Quality and Clinical Practice will monitor response times, and if regularly exceeded will review processes to understand how timeliness can be improved.

Safety action development, improvement plans and monitoring improvement

Improvement plans, in line with the MC Patient Safety Incident Response plan, will be held and overseen centrally by the Nursing and Quality team for cross organisational actions, and locally in each place-based team for local improvements. The plans will be monitored through local governance groups and escalated to the quarterly Integrated Governance and Performance Meeting.

The nominated lead for the incident response will be responsible for identifying areas for improvement which can relate to a specific local context or to the context of the wider organisation. The local team, led by the Head of Quality and Clinical practice will be involved in developing safety actions within their sphere of influence to address. All actions must be added to the improvement plan and implemented in a timely manner.

The Head of Quality and Clinical practice will also be responsible for ensuring that they identify and escalate any actions that the local team need help to meet, or any that require significant resource.

Where there are wider areas for organisational learning and improvement, these should be presented at the Marie Curie Safety Learning Panel and included in a summary report and sent to the Nursing and Quality team who will be responsible for dissemination. The reports should be considered, and discussion recorded in local governance meetings and with local teams, and actions added to improvement plans where appropriate

Responsibilities under this Policy

NB Overarching responsibilities for policies are detailed in the MC Policy for the development and management of clinical policy, standards, procedures, and guidelines, and within the body of this policy

Chief Nursing Officer

Monitor the progress with the implementation of this policy across the organisation. Chair the Safety Learning Panel. Highlight serious incidents with potential for media and/or litigation action or referral to professional registration bodies to Executive Leadership Team (ELT).

Associate Directors of Nursing and Quality

Monitor and support the implementation of this policy across specified place-based services and provide assurance of the adequacy and completion of appropriate patient incident responses to the Quality Trustee Committee. Escalate to Chief Nursing Officer incidents with potential for media and/or litigation or referral to professional registration bodies and share ELT Briefing Report where required.

Chair for Safety Learning Panel

Nursing and Quality Team

The Nursing and Quality Team has the responsibility for the management of patient safety incident response investigations through the Safety Learning Panel and for reporting to the Quality Trustee Committee and Executive Leadership team, as required.

Monitor and report high level incident statistics, trends and progress and outcomes of improvement action plans to relevant MC Committees.

Co-ordinate the incident reporting database.

Head of Patient and Public Engagement

Provide support to the process of compassionate engagement with the patient and those people who support them using the expertise of the Experience of Care and Support team.

Associate Director of Strategic Partnerships

Responsible for ensuring that this Policy is implemented across services within their Place and that incidents are reported in line with the escalation requirements

Heads of Quality and Clinical Practice

Ensure appropriate preventative or remedial action has been taken following an incident. Provide support, direction and debriefing for staff involved if required.

Ensure the patient involved in the incident and those who support them are spoken with promptly to ascertain their understanding of events and any key questions or concerns they would like addressed, as well as provide reassurance of immediate safety actions taken. They should be given a key point of contact and a timeframe for any planned further communication.

Ensure all sections of the incident reporting form are filled in and grade the incident using the risk matrix.

Ensure that the appropriate incident response is undertaken, and that staff assigned to lead the investigation have the appropriate level of training and experience.

Report relevant incidents to external agencies such as Medical and Healthcare Products Regulatory Agency (MHRA) and regulators

Ensure Statutory Duty of Candour is completed and all records of discussion / correspondence are maintained.

Ensure all incidents are reviewed at the local management /governance meetings and provide a quarterly escalation report for the Integrated Governance and Performance meeting

Monitor and analyse local incidents and trends and ensure organisational learning results. If a member of their staff is involved in an incident, ensure that timely support is offered including, where appropriate, referral to Occupational Health Services.

Incident Response Leads

Ensure that they have the correct level of training and experience before accepting responsibility to lead the incident response.

Develop and progress action plans and keep the incident reporting database (Vantage) updated

Ensure staff, service users and those who support them receive appropriate information at planned intervals throughout the incident and investigation process.

All employees and volunteers

Ensuring they are aware of how to report and complete incident report forms on the MC incident database.

Completing Incident reporting and where appropriate reporting verbally (in person or by phone) to their immediate line manager before the end of shift/ working day, all incidents and near misses discovered.

Supporting and co-operating with any incident response.

Participating in supportive conversations or writing a factual statement of events when requested.

Participating in developing and implementing improvement actions and progressing action plans to continually improve safety and quality of service.

Implementation & Controls

Monitoring

Adherence to this policy will be monitored through monthly safety learning panels, annual quality visits, quarterly escalation reports and benchmarking. If evidence suggests that the policy statements are not being adhered to support will be provided by the Nursing and Quality team to ensure that appropriate improvement actions are taken.

Communication

This policy will be stored in the clinical policy section of the MC intranet. It is expected that line managers will ensure that all new employees or volunteers are made aware of this policy during their induction

Training

See training section above

Help & Support

Further guidance and support in relation to this policy should be sought from your Line Manager, Head of Quality and Clinical Practice or by contacting the Nursing and Quality team.

References and Useful Links

Explanation of terms and specialist language used

Definitions

Patient Safety Incident Response Framework is the framework that outlines NHS England's approach to responding to patient safety incidents.

Patient Safety Incident is an unplanned or unintended event that could have or did harm a patient is undertaken when an incident or near miss indicates significant

Patient Safety Incident Investigation (PSII) is undertaken when an incident or near miss indicates significant patient safety risks and potential for new learning.

References

NHS England (2022) Patient safety learning response toolkit, Available from: https://www.england.nhs.uk/publication/patient-safety-learning-response-toolkit/ Accessed 19.08.24

NHS England (2022) Patient Safety Incident Response Framework. Available from: https://www.england.nhs.uk/patient-safety/incident-response-framework/ Accessed 02.06.22

NHS Scotland (2019) Learning from adverse events through reporting and review A national framework for Scotland. Available from:

https://www.healthcareimprovementscotland.org/our work/governance and assurance/lear ning from adverse events/national framework.aspx Accessed 19.08.24

NHS Wales (2023) Patient Safety Incidents. Available at: https://du.nhs.wales/patient-safety-wales/patient-safety-incidents/ Accessed 19.08.24

RQIA (2023) Statutory notification of incidents and deaths guidance for registered providers and managers of regulated services. Available from: https://www.rqia.org.uk/RQIA/files/71/71c280d0-b1d0-4002-ad91-663445d1fb05.pdf. Accessed 19.08.24

Related links to other documents

- Incident Management Policy
- Complaints Management Policy
- Duty of Candour Policy
- Scrutiny of Hospice Deaths by Medical Examiner Service Policy

Legal framework

Governance

Policy Owner	Chief Nursing Officer
Policy Editor	Cecily Cook Quality Improvement Facilitator
Business Area/Department	Caring Services
Approval Tier Level for Review	3
Related topic(s)	Patient Response Incident
Policies this policy replaces	V1
Policy approved [date]	
Review cycle [date]	3 yearly
Update made to policy after approval date [brief details]	V1 PSIRF Policy written 02.06.23 V2 Reviewed and updated in line with ICB feedback
Date of update/s	28.08.2024

Standard Policy Statements

These statements are for mandatory inclusion in all policies and must not be deleted or changed. If you have any questions about these statements contact us via this email link

Mandatory Statement 1 - Compliance

All staff must comply with Marie Curie approved policies.

Mandatory Statement 2 - How we use your data

Marie Curie will treat personal data collected during the policy and procedure in accordance with our Data Protection Policy. Information about how an employee's data is used and the basis for its processing can be found in our Staff and Trustee Privacy Notice.

Inappropriate access or disclosure of employee data constitutes a data breach and must be reported in accordance with our Information Security Incident Management Standard and Procedure immediately. It may also constitute a disciplinary offence, which will be dealt with under the organisation's disciplinary policy.

Mandatory Statement 2 - Equality Impact Analysis

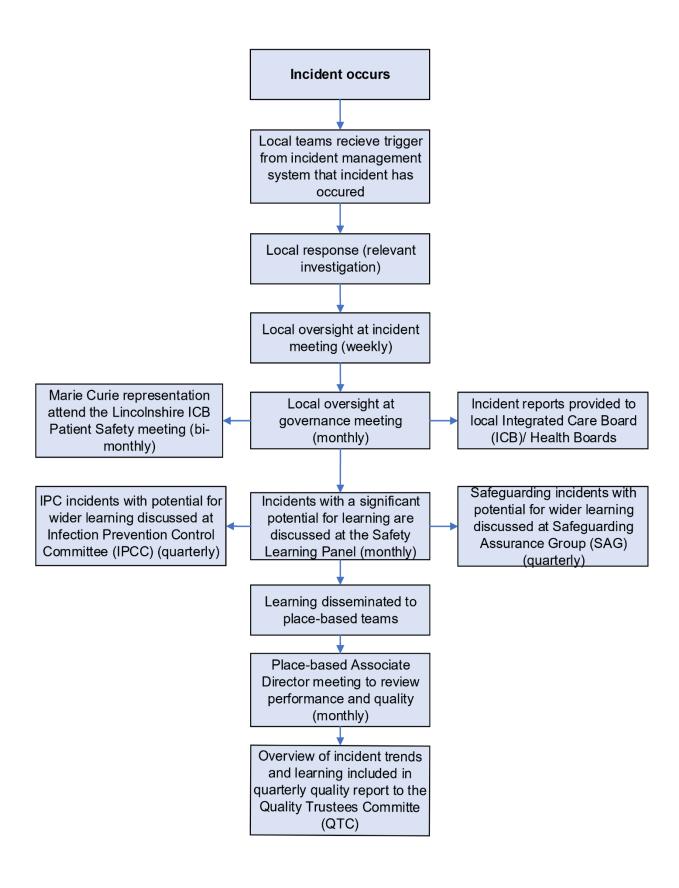
EIA approved



Appendix 1: Just Culture Framework

	ist Culture Fran						
		sation, or at any point d	uring an investigati	on consider the			
Staff member's	The staff member	The staff member	The staff member	The staff member			
thinking was	wilfully intended to	knowingly breached a	made an unsafe decision. This	makes or			
impaired by drugs or alcohol, cognitive	cause harm, disruption, or	policy or well understood process		participates in an error or incident.			
impairment, or	damage	and made an unsafe	may be due to poor decision	The staff member			
significant mental	uamay e	choice.	making or to	was working in an			
health issues		No consideration of	benefit the staff	appropriate manner			
Troditi Toodoo		risk or the impact of	member as an	with no intent to			
		their actions appears	outcome.	cause harm or			
		to have been present.		damage.			
Impaired Judgement	Malicious Action	Reckless Action	Risky Action	Unintentional Error			
	ı and advise the staff m	l emher		EIIOI			
		portive letters/emails whe	ere appropriate.				
		n the systems investigation		le.			
Discuss	Discuss	Discuss immediately	Consider				
immediately with a	immediately with	with HR Advisor	discussion with				
HR Advisor	HR Advisor		HR Advisor (see				
		Consider a	questions below)				
Consider	Progress to a	suspension risk					
occupational health	suspension risk	assessment if staff					
referral.	assessment	member is unable to					
Canaidar a		articulate how this					
Consider a suspension risk		can safely be prevented from re-					
assessment if		occurring					
performance is		Occurring					
impaired.							
Undertake a HR	Undertake a HR	Undertake a systems	Undertake a	Undertake a			
Investigation <u>and</u> a	Investigation and	investigation.	systems	systems			
systems	a systems	_	investigation.	investigation.			
investigation.	investigation.	A HR investigation					
		may be needed					
		depending on severity					
		and re-occurrence					
		(see questions below).					
		Would other staff in th	l ne same position ha	ve done the same?			
		If yes -	,				
		Accountability for the	The system is	The system			
		incident should be	likely to have	supports errors to			
		shared and systems	failed and efforts	be made and			
		learning implemented	should be	requires attention			
		alongside any agreed HR actions.	focussed on	and widely shared			
		HR actions.	system wide learning.	learning.			
		If No –	, lourning.				
		Consider a HR	Consider an	Consider an			
		investigation / use of	individual	individual			
		Performance	performance	performance			
		Improvement	improvement	improvement plan			
		procedure. This	plan utilising the	utilising the			
		action will be specific	Performance	Performance			
		to the incident and	Improvement	Improvement			
		require HR support in decision making.	procedure.	procedure.			
		Has the staff member					
		If yes - review with HR					
If yes – review with HR Advisor as to best course of action based on previous investigations / actions. Follow the performance							
		improvement procedure		1			

Appendix 2 Patient Safety Incident Oversight



Appendix 3: Marie Curie PSIRF Training Requirements

Topic	Duration	Provider	Content	Rapid review lead	Concise investigation lead	Comprehensive investigation lead	Engagement Leads	PSIRF oversight roles
Patient safety syllabus level 1: Essentials for patient safety	30 mins	HEE eLearning	Listening to patients and raising concerns The systems approach to safety: improving the way we work, rather than the performance of individual members of staff Avoiding inappropriate blame when things don't go well Creating a just culture that prioritises safety and is open to learning about risk and safety	V				√
Patient safety syllabus level 2: Access to practice	30 mins	HEE eLearning	Introduction to systems thinking and risk expertise Human factors Safety culture	V	V	V	V	V
Investigation training	4 hours	Virtual in house	Introduction to SEIPS, systems thinking and human factors, Just Culture		V	V		
Systems approach to learning from patient safety Incidents	2 days	HSIB eLearning	Introduction to complex systems, systems thinking and human factors Learning response methods: including interviewing and asking questions, capturing work as done,			V		

Oversight of learning from patient safety incidents	6 Hours	Blended in house or external	data synthesis, report writing, debriefs and after-action reviews Safety action development, measurement, and monitoring NHS PSIRF and associated documents Effective oversight and supporting processes Maintaining an open, transparent and improvement focused culture PSII planning				√ ·
Engaging those affected by patient safety incidents s	6 Hours	Blended inhouse or external	Creating psychological safety Relationship building and being available to those affected Person centred, sensitive communication including active listening skills Meaningful involvement and engagement Compounded harm Restorative culture/practice Being open and apologetic Duty of Candour Just Culture Guide Supporting with their review of draft report with findings Signposting and support Sharing their experience via Experience of Care Team			√	~
Engaging those affected	2 hour	Inhouse	Creating psychological safety	V	V		

by patient safety incidents			Relationship building and being available to those affected Person centred, sensitive communication including active listening skills Meaningful involvement and engagement Compounded harm Restorative culture/practice					
			Being open and apologetic Duty of Candour Just Culture Guide Supporting with their review of draft report with findings Signposting and support Sharing their experience via Experience of Care Team					
Continuing professional development (CPD)	At least annually	Self-directed	To stay up to date with best practice (e.g., through conferences, webinars, etc) Contribute to a minimum of two learning responses	√ √	√ ·	√ ·	\ √	√ √